

2022 CGFOA ANNUAL CONFERENCE

11/15/22

3:30PM - 5:30PM

Preconference

Activities - Palisade Rim Hike, Brewery Tour, Art Walk

6:00PM - 8:00PM

Preconference

Welcome Reception, Marlo's Lounge, Springhill Suites

11/16/22

8:00AM - 8:30AM

Opening Welcome

8:30AM - 9:45AM

Keynote Speaker - Jinahie, Conquering The Inner Critic

9:45AM - 10:15AM

BREAK

10:15AM - 12:00PM

Accounting Financial Reporting

Navigating Grants Compliance Pitfalls

Moderator - Anna Thigpen
Presenter - Lisa Horn

Investments & Banking

Cyber Budgeting - A Risk-Based Approach

Moderator - David May
Presenter - Max Alexander

Budgeting & Public Engagement

Budget Methodologies

Moderator - Debbie Murray
Presenter - Adriana Prata

Professional Development & Leadership

The Power of Inclusion

Moderator - Sara Tourney
Presenter - Diana Sadighi

CTAC

Business Regulations Basics

Moderator - Curt Osborne
Presenter - Trevor Vaughn

12:00PM - 1:00PM

LUNCH

1:00PM - 2:00PM

Vendor Hour

2:00PM - 3:00PM

Accounting Financial Reporting

GASB Accounting Updates

Moderator - Jennifer LaPorte
Presenter - Josh Yde

Investments & Banking

Federal Reserve & Monetary Policy Impacts on Investment Portfolios

Moderator - Stephanie Novello
Presenter - Angie Leach Pizzichini



2022 CGFOA ANNUAL CONFERENCE

11/17/22

8:00AM - 9:45AM

Accounting Financial Reporting

Investments & Banking

GASB 87 & 96

Moderator - Jeremy Creaman
Presenter - John Paul LeChevallier

Merchant Services & PCI Compliance

Moderator - Phil Perry
Presenter - Brian Mcfadden

CTAC

Third Party Tax Software Capabilities & Limitations

Moderator - Meredith Smith
Presenter - Greg Carruthers, Brigitte Merten

Professional Development & Leadership

Having Critical Conversations

Moderator - Theresa Fox
Presenter - Karen Main

Budgeting & Public Engagement

Building the Case - How to Build Trust & Sell Rate Adjustments to Customers, Councils and Stakeholders

Moderator - Scott Lester
Presenter - Melanie Hobart & Jason Mumm

Investments & Banking

To Refund or Not to Refund - Achieving Debt Service Savings

Moderator - Chad Smith
Presenter - Jim Mann, Chris Blackwood

Accounting Financial Reporting

Fraud

Moderator - Anna Thigpen
Presenter - Annie Laudick

3:00PM - 3:30PM

BREAK

Use Tax Obligations on Businesses Outside the City

Moderator - Amber Viera
Presenter - Linda Duncan

CTAC

Meetings that Matter

Moderator - Theresa Fox
Presenter - Karen Main

Professional Development & Leadership

Budgeting & Public Engagement

Financial Roadmap

Moderator - James Mann
Presenter - James Mann & Melissa Buck



2022 CGFOA ANNUAL CONFERENCE

Budgeting & Public Engagement

TABOR & Gallagher

Moderator - Violet Watt
Presenter - Mike Akana

Professional Development & Leadership

The Impact of Artificial Intelligence Technology

Moderator - Sophia Hassman
Presenter - Rose Brewer

CTAC

Auditing the MJ Industry

Moderator - Christina Fay
Presenter - Kenneth Keeley & Tyler Magnuson

9:45AM - 10:00AM

BREAK

10:00AM - 11:45AM

Accounting Financial Reporting

Associate Member/Sponsor Roundtable

Moderator - Marlin McDaniel
Presenter - Marlin McDaniel

Investments & Banking

Investment Advisory Roundtable

Moderator - Dylana Gross
Presenter - Panel

Budgeting & Public Engagement

Retirement - The Benefits & Efficiencies of Multi-Employer Plans (MEPs)

Moderator - Matt Evans
Presenter - Tim Mullen, Mike Whalen

Professional Development & Leadership

GFOA Equity in Budget and Update

Moderator - Catrina Asher
Presenter - Terri Velasquez, Anne Harty

CTAC

How to Read a Court Case as an Auditor

Moderator - James Merchant
Presenter - Mary Lynn Macsalka

11:45AM - 12:45PM

LUNCH

12:45PM - 1:30PM

Economic Update
Moderator - Dylana Gross

1:30PM - 2:15PM

Legislative Update
Moderator - Dylana Gross

2:15PM - 3:00PM

BREAK

3:00PM - 4:00PM

Accounting Financial Reporting

Responding to House Bill 21-1110, creating ADA compliant documents & websites

Moderator - Kara Skinner
Presenter - Ryan Wilson



2022 CGFOA ANNUAL CONFERENCE

Investments & Banking

Funding Water & Wastewater Infrastructure Improvements with the State Revolving Fund

Moderator - Catrina Asher

Presenter - Austin Reichel, Victor Chen

Considerations for Including Social-Responsibility Into Your Investment Program

Moderator - Chad Smith

Presenter - Julie Hughes, Scott Prickett

Budgeting & Public Engagement

Fixed Income 101

Moderator - John Lewis

Presenter - Vanessa Michael

CTAC

Compliance Obstacles from the Taxpayer Perspective

Moderator - Quintin Hilburn

Presenter - Rachel Quintana & Michelle Michael

4:00PM - 5:30PM

CGFOA Board Meeting

5:30PM - 6:30PM

BREAK

6:30PM - 9:00PM

Banquet - The Land Before Time

11/18/22

8:15AM - 10:00AM

Accounting Financial Reporting

Optimize your ERP Software or Replace It

Moderator - John Lewis

Presenter - Mark Warner

Investments & Banking

Debt Issuance Case Study

Moderator - David May

Presenter - Robin Moore, Mario Trimble

Budgeting & Public Engagement

Using Technology to Meet GFOA's Distinguished Budget Award Criteria

Moderator - Anne Penney

Presenter - Mark Welch

Professional Development & Leadership

Managing Burnout

Moderator - Chad Smith

Presenter - Teri Brown

CTAC

Auditor Training 101 & Some Other Stuff

Moderator - Jeff Edwards

Presenter - Curt Osborne, Nicole Stehr

10:00AM - 10:30AM

BREAK



2022 CGFOA ANNUAL CONFERENCE

10:30AM - 11:30AM

Accounting Financial Reporting

Procurement Policies in a Grant Funded Environment

Moderator - Jeremy Creamean
Presenter - Alison Slife

Investments & Banking

Building Blocks of an Investment Program

Moderator - Bryan Archer
Presenter - Chris Blackwood

Budgeting & Public Engagement

Transitioning to a Digital Content Management System to Streamline Operations

Moderator - Maddie McCambridge
Presenter - Monica Barela

Professional Development & Leadership

Hybrid Work Environment

Moderator - Emily Beam
Presenter - Diana Sadighi

CTAC

Optimizing Audit Schedule with a Small Team

Moderator - Dave Standifer
Presenter - Sharon O'Brien & panel

