

CGFOA Board Meeting Agenda
September 8, 2022, 1:00PM
Virtual Meeting

Call to Order – Marlin McDaniel

Board Meeting Dates (all virtual via Zoom)

- December 8, 2022

Secretary's Report – Anne Penney

- Minutes from July 14, 2022

Treasurer's Report – Kara Skinner

- Financial Reports
 - Update on Accounts Receivable Review

Projects

- 2022 Conference – Carolyn Doran
 - Member Communications
 - Speaker/Moderator Communications
 - Education Program
 - Social Program
 - Sponsorships
- Membership Engagement – Marlin McDaniel
 - Strategic Planning
 - Plan Published on Website
 - Review Draft Volunteer Program
 - Next Steps?
- Digital Services Evaluation – Amber Viera
 - Social Media
- Scholarships – Amber Viera and Violet Watt
- 2023 Board Vacancies – Amber Viera

Committee Reports and Other Business

- Education – Catrina Asher and Theresa Fox
 - Annual Education
 - Summer Mini Conference
- Colorado Tax Audit Coalition – James Merchant, Amber Viera, Quintin Hilburn, Christina Fay
- Legislative/CML – Catrina Asher
- Technical Issues Committee – Kirk Weber
- Awards – Stephanie Novello
- Golf - Jeff Hansen and Bryan Archer