

CGFOA DRAFT Conference Program

11/15/22

1:30pm - 3:15pm	Preconference	7 Deadly Ethical Sins of Organizations
3:30pm - 5:30pm	Preconference	Activities: Palisade Rim Hike, Brewery Tour, Art Walk
6:00pm - 8:00pm	Preconference	Welcome reception, Marlo's Lounge, Springhill Suites

11/16/22

8:00am - 8:30am	Opening welcome
8:30am - 9:45am	Keynote speaker: Jinahie, Conquering the Inner Critic

9:45am - 10:15am	BREAK
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10:15am - 12:00pm	Navigating Grants Compliance Pitfalls
Accounting Financial Reporting	Moderator: Anna Thigpen
	Presenter: Lisa Horn

Investments & Banking	Cyber Budgeting: A Risk-Based Approach
	Moderator: David May
	Presenter: Max Alexander

Budgeting & Public Engagement	Budget Methodologies
	Moderator: Debbie Murray
	Presenter: Adriana Prata

Professional Development & Leadership	The Power of Inclusion
	Moderator: Sara Tourney
	Speaker: Diana Sadighi

CTAC	Business Regulations Basics
	Moderator: Curt Osborne
	Presenter: Trevor Vaughn

12:00pm - 1:00pm	LUNCH
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1:00pm - 2:00pm	Vendor hour
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2:00pm - 3:00pm

Accounting Financial Reporting

GASB Accounting Updates

Moderator: Jennifer LaPorte

Presenter: Josh Yde

Investments & Banking

Federal Reserve & Monetary Policy Impacts on Investment Portfolios

Moderator: Stephanie Novello

Presenter: Angie Leach Pizzichini

Budgeting & Public Engagement

Financial Roadmap

Moderator: James Mann

Presenter: James Mann & Melissa Buck

Professional Development & Leadership

Meetings that Matter

Moderator: Theresa Fox

Presenter: Karen Main

CTAC

Use Tax Obligations on Businesses Outside the City

Moderator: Amber Viera

Presenter: Linda Duncan

3:00pm - 3:30pm

BREAK

3:30pm - 4:30pm

Accounting Financial Reporting

Fraud

Moderator: Anna Thigpen

Presenter: Annie Laudick

Investments & Banking

To Refund or Not to Refund: Achieving Debt Service Savings

Moderator: Chad Smith

Presenter: Jim Mann, Chris Blackwood

Budgeting & Public Engagement

Building the Case: How to Build Trust and Sell Rate Adjustments to Customers, Councils and Stakeholders

Moderator: Scott Lester

Presenter: Melanie Hobart & Jason Mumm

Professional Development & Leadership

Having Critical Conversations

Moderator: Theresa Fox

Presenter: Karen Main

CTAC

Third Party Tax Software Capabilities & Limitations

Moderator: Meredith Smith

Presenter: Greg Carruthers, Briditte Merten

11/17/22

8:00am - 9:45am

Accounting Financial Reporting

GASB 87 & 96

Moderator: Jeremy Creaman

Presenter: John Paul LeChevallier

Investments & Banking

Merchant Services & PCI Compliance

Moderator: Phil Perry

Presenter: Brian Mcfadden

Budgeting & Public Engagement

TABOR & Gallagher

Moderator: Violet Watt

Presenter: Mike Akana

Professional Development & Leadership

The Impact of Artificial Intelligence Technology

Moderator: Sophia Hassman

Presenter: Rose Brewer

CTAC

Auditing the MJ Industry

Moderator: Christina Fay

Presenter: Kenneth Keeley and Tyler Magnuson

9:45am - 10:00am

BREAK

10:00am - 11:45am

Accounting Financial Reporting

Technology Trends in Government Finance

Moderator: Marlin McDaniel

Presenter: TBD

Investments & Banking

Investment Advisory Roundtable

Moderator: Dylana Gross

Presenter: Panel

Budgeting & Public Engagement

Retirement: The Benefits & Efficiencies of Multi-Employer Plans (MEPs)

Moderator: Matt Evans

Presenter: Tim Mullen and Mike Whalen

Professional Development & Leadership

GFOA Equity in Budget and Update

Moderator: Catrina Asher

Speaker: Terri Velasquez, Anne Harty

CTAC

How to Read a Court Case as an Auditor

Moderator: James Merchant

Presenter: Mary Lynn Macsalka

11:45am - 12:45pm

LUNCH

12:45pm - 1:30pm

Economic Update

Moderator: Dylana Gross

1:30pm - 2:15pm

Legislative Update

Moderator: Dylana Gross

2:15pm - 3:00pm

BREAK

3:00pm - 4:00pm

Accounting Financial Reporting

Responding to House Bill 21-1110, creating ADA compliant documents and websites

Moderator: Kara Skinner

Speaker: Ryan Wilson

Investments & Banking

Funding Water and Wastewater Infrastructure Improvements with the State Revolving Fund.

Moderator: Catrina Asher

Presenter: Austin Reichel, Victor Chen

Considerations for Including Social Responsibility into your investment Program

Moderator: Chad Smith

Presenter: Julie Hughes, Scott Prickett

Budgeting & Public Engagement

Fixed Income 101

Moderator: John Lewis

Presenter: Vanessa Michael

CTAC

Compliance Obstacles from the Taxpayer Perspective

Moderator: Quintin Hilburn

Presenter: Rachel Quintana, Michelle Michael

4:00pm - 5:30pm

CGFOA Board Meeting

5:30pm - 6:30pm

BREAK

6:30pm - 9:00pm

Banquet: The Land Before Time

11/18/22

8:15am - 10:00am

Accounting Financial Reporting

Optimize your ERP Software or Replace It?

Moderator: John Lewis

Presenter: Mark Warner

Investments & Banking

Debt Issuance Case Study

Moderator: David May

Presenters: Robin Moore, Mario Trimble

Budgeting & Public Engagement

Using Technology to Meet GFOA Distinguished Budget Award Criteria

Moderator: Anne Penney

Presenter: Mark Welch

Professional Development & Leadership

Managing Burnout

Moderator: Chad Smith

Presenter: Teri Brown

CTAC

Auditor Training 101 & Some Other Stuff

Moderator: Jeff Edwards

Presenter: Curt Osborne, Nicole Stehr

10:00am - 10:30am

BREAK

10:30am - 11:30am

Accounting Financial Reporting

Procurement Policies in a Grant Funded Environment

Moderator: Jeremy Creamean

Presenter: Ryan Foire, Allison Slife

Investments & Banking

Building Blocks of an Investment Program

Moderator: Bryan Archer

Presenter: Chris Blackwood

Budgeting & Public Engagement

Transitioning to a Digital Content Management System to Streamline Operations

Moderator: Maddie McCambridge

Speaker: Monica Barela, Peter Weed

Professional Development & Leadership

Hybrid Work Environment

Moderator: Emily Beam

Presenter: Diana Sadighi

CTAC

Optimizing Audit Schedule with a Small Team

Moderator: Dave Standifer

Presenter: Sharon O'Brien and panel